

- Name change
- Beneficiary change
- Address change

• **Changes take effect on the date Manulife Financial head office receives this form.**
 • Forward to: Manulife Financial, Attn: CPO Client Services, KC-6
 P.O. BOX 396 STN WATERLOO, WATERLOO ON N2J 4A9

Section 1 - General information

If you do not know your member number, your Plan Administrator will provide it. Please use the member name currently on our records when submitting a name change.

Must be fully completed.

Group policy number	Plan number	Plan Sponsor/Employer	
Member number		Customer number	
		<i>Manulife Financial use only</i>	
Last name of member (as listed currently)		First name	Middle initial

Section 2 - Change of name/addition of spouse

New last name of member	First name	Middle initial
Last name of spouse	First name	Middle initial
Spouse's date of birth		

Section 3 - Change of beneficiary

Except as specified below for Quebec RRSP or pension plan members, all designations will be revocable. If you designate a beneficiary as irrevocable, you may not change this designation, withdraw or transfer-out funds without the written consent of the irrevocable beneficiary. A parent or guardian cannot provide consent on behalf of a minor who has been named as irrevocable beneficiary.
Regarding Pension Plans and Locked-in Funds only: Legislation in most jurisdictions requires any death benefit from a pension plan or locked-in pension funds be payable to your spouse. If you are designating a beneficiary other than your spouse in these jurisdictions, the beneficiary may only be entitled to the death benefit if you do not have a spouse at the time of your death.

For Quebec RRSP or pension plan only: The designation of a spouse as beneficiary is deemed to be irrevocable unless specified here: Revocable
Not applicable for Deferred Profit Sharing Plan.

If naming more than 1 beneficiary, attach a separate page. Include the name and relationship of a Trustee for each minor beneficiary. This attachment must be signed and dated.

Name of beneficiary	Relationship to member	Check here if you have attached a separate page <input type="radio"/> <input type="radio"/>

Trustee for a minor beneficiary named above (not applicable in Quebec)

Any payment to a beneficiary who is a minor will be paid in trust to the trustee named below.

Name of trustee(s) for minor beneficiary	Relationship of trustee to minor beneficiary
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Section 4 - Change of mailing address

New postal address (number, street and apt. number)				
City	Province	Postal code	Telephone number	Ext

Section 5 - Other changes

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Section 6 - Signatures (You must sign to authorize ANY of the above changes)

Signed at		this		day of	
Member's signature			Witness/Plan Administrator's signature (cannot be beneficiary if submitting a beneficiary change)		
As current irrevocable beneficiary, I hereby consent to the change in beneficiary indicated in Section 3 above.			Signature of irrevocable beneficiary (if required)		